

BRIEFING SESSION: Establishment of a GTAC Panel of Professional Services Providers. (GTAC005-2019)



PREPARED BY:
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Director: Professional Services Procurement
Date: 01 November 2019



National Treasury
REPUBLIC OF SOUTH AFRICA



GTAC is a component of the National Treasury. It was promulgated through a Legal Notice (35194) published in the Government Gazette on 30 March 2012. The Head office is located in the National Treasury at 240 Madiba Street, Pretoria.

- GTAC Business Units:

1. Transaction Advisory Service and Public Private Partnership;
2. Capital Projects Appraisal;
3. Institutional Development and Support;
4. Performance Expenditure and Policy Analysis including
5. Jobs Fund and
6. Municipal Finance Improvement Programme.



GTAC Mandate:

Its central mandate is to assist organs of state build their capacity for efficient, effective and transparent public finance management and implement high-impact government procurement initiatives.

GTAC Delivery Model:

1. Core Team – GTAC Officials
2. Long-Term Advisors – Framework Contracts
3. Skills from Service Providers:
 - a) **Procurement from the Panel/s**
 - b) Procurement from Open Tender
 - c) Procurement through other organs of state

WHAT IS NEEDED.....



- GTAC is seeking to establish a panel of professional service providers to support its operations.
- Make appointments to the panel for specific categories, skills and expertise – based on GTAC client needs.
- Looking to appoint both individuals as sole proprietors or companies.
- Appointment to the panel does not guaranteed contracts/work.
- Panel members will be required to compete for work at a later stage “as and when” required



- Category and related skills/expertise (**Appendix A**)
- Bidder technical proposal cover page (template provided as **Appendix B**).
- A copy of the relevant tertiary qualification or equivalent from a recognized institution in line with your area of expertise (where applicable).
- Information in the CV of the Principal/Lead Advisor per category should include relevant experience in the chosen area of expertise demonstrating the required competency.
- Only one (1) CV per category will be evaluated, in the event that more are submitted, the first will be evaluated (CV template provided as **Appendix C**).
- Project reference specifying the role played by the bidder in the listed projects/assignments.



- Relevant Programmes/Projects completed or current by the bidder. *(Please use the same template provided as Appendix C)*
- Standard Bidding Documents (SBD 1, 2, 4, 6.1, 8 and 9).
- Tax compliance status requirements: Central Supplier Database (CSD) number/report.
- Copy of Identity documents of directors or shareholders of the company.

MANDATORY REQUIREMENT- FAILURE TO ADHERE TO THESE WILL RESULT IN DISQUALIFICATION.



- Any person who is employed by the state will not be considered.
- Failure to indicate which bid categories you are bidding for will result in disqualification (*Appendix A*).
- Non-submission of technical proposal will result in disqualification of the bidder.
- CV/Profile of the Principal/Lead Advisor per category should include relevant experience in the chosen area of expertise demonstrating the required competency. Failure to use the CV template will result in disqualification of the bid.
- **False declaration and/or incomplete standard bidding documents (SBD) will lead to disqualification.**

**MANDATORY REQUIREMENT- FAILURE TO ADHERE TO THESE WILL
RESULT IN DISQUALIFICATION CONTINUES**



- Both electronic and hardcopy must be submitted, failure to submit both electronic and hardcopy bid proposal will result in disqualification of the bidder. Electronic and hardcopy bid documents must be identical.
- Industry/Sector requirements for some categories are mandatory, Example Actuarial Services Category, Chartered Accountants etc.
 - The Principal must belong to a recognized Actuarial Professional Body, with a fellowship status i.e. FASSA or equivalent. Failure to meet this requirement will result in disqualification

BID SUBMISSION



	Title	Type	Purpose
Section 1: Standard bidding documents and administrative compliance			
1	SCM SBD 1 – Invitation to bid	pdf	To be printed, filled in by hand and signed.
2	SCM SBD 2 – Tax compliance status requirements: Central Supplier Database (CSD) number/report	pdf	To be submitted.
3	SCM SBD 4 – Declaration of interest	pdf	To be printed, filled in by hand and signed.
4	SCM SBD 6.1	pdf	To be printed, filled in by hand and signed.
5	SCM SBD 8 - Declaration of bidder's past supply chain management practices	pdf	To be printed, filled in by hand and signed.
6	SCM SBD 9 - Certificate of independent bid determination	pdf	To be printed, filled in by hand and signed.
7	Identity documents of directors or shareholders of the company.	pdf	To be submitted.
8	Category and related skills/expertise (Appendix A)	pdf	To be submitted.
Section 2: Technical proposal			
9	Bidder's technical proposal cover page (Appendix B)	pdf	To be submitted.
10	CV of the Principal/Lead Advisor (Appendix C)	pdf	To be submitted.
11	Copies of qualifications	pdf	To be submitted.
12	Proof- Actuarial Professional Body, with a fellowship status i.e. FASSA or equivalent.	pdf	To be submitted.

ELECTRONIC BID SUBMISSION



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REPUBLIC OF SOUTH AFRICA



CSD VERIFICATION

Enter your organisations MAAA number as per the Central Supplier Database (CSD). Please use the contact email as specified as your organisations contact email on the CSD.

CSD SUPPLIER NUMBER (MAAA)

CSD REGISTRATION REFERENCE NUMBER

Format: xxxxxxxx-xxxx-xxxx-xxxx-xxxxxxxxxxxx


SEARCH

BID ELECTRONIC SUBMISSION PROCESS




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Unique registration reference nr

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CSD VERIFICATION

Enter your organisations MAAA number as per the Central Supplier Database (CSD). Please use the contact email as specified as your organisations contact email on the CSD.

CSD SUPPLIER NUMBER (MAAA)

CSD REGISTRATION REFERENCE NUMBER

Format: xxxxxxxx-xxxx-xxxx-xxxx-xxxxxxxxxxxxx

NO CSD INFORMATION FOUND

NO INFORMATION EXISTS IN THE CENTRAL SUPPLIER DATABASE THAT MATCHES THE MAAA NUMBER AND EMAIL THAT YOU HAVE ENTERED

BID ELECTRONIC SUBMISSION SUMMARY



SUMMARY	
COMPANY NAME	RAKGOPE AND VANWANATI TRADING
CSD SUPPLIER NUMBER (MAAA)	MAAA0646591
CONTACT EMAIL	info@info.com
CONTACT NAME	Desmond
CONTACT NUMBER	0114569097

SECTION 1: STANDARD BIDDING DOCUMENTS

SCM SBD 1 - INVITATION TO BID	<input checked="" type="checkbox"/>
SCM SBD 2 - TAX COMPLIANCE STATUS REQUIREMENTS - CENTRAL	<input checked="" type="checkbox"/>
SUPPLIER DATABASE	
SCM SBD 4 - DECLAR	
SCM SBD 6.1	
SCM SBD 8 - DECLAR	
MANAGEMENT PRA	
SCM SBD 9 - CERTIFI	
IDENTITY DOCUMENT	
COMPANY	
CATEGORY AND REL	
(APPENDIX A)	

CATEGORY A: ACTUAL

- COVER PAGE
- CV OF THE PR
- COPY OF QUA
- PROOF OF AFF
- FELLOWSHIP S

CATEGORY B: STATE

- COVER PAGE
- CV OF THE PR
- COPY OF QUA

CATEGORY C: FINAN

- COVER PAGE
- CV OF THE PR
- COPY OF QUA

CATEGORY D: SUPPL

- COVER PAGE (APPENDIX B)
- CV OF THE PRINCIPAL/LEAD ADVISOR (APPENDIX C)
- COPY OF QUALIFICATIONS

*PLEASE PRINT THIS PAGE AND ATTACH IT TO YOUR MANUAL APPLICATION AS PROOF OF YOUR ONLINE APPLICATION

- I CONFIRM THAT THE ABOVE INFORMATION IS CORRECT AND I HAVE COMPLIED TO ALL THE REQUIREMENTS OF THE TENDER APPLICATION
- I CONFIRM THAT I HAVE PRINTED THIS PAGE

BACK SUBMIT

BID GTAC 005-2019

THANK YOU FOR SUBMITTING YOUR BID APPLICATION
PLEASE AWAIT A RESPONSE REGARDING THE OUTCOME OF YOUR APPLICATION

REGARDS
GTAC PROFESSIONAL SERVICES PROCUREMENT

BACK CLOSE

Contact Details



GTAC Professional Services Procurement
Email: PSP@gtac.gov.za



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Department:
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